Thursday, November 5, 2026

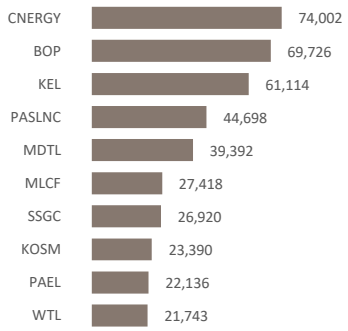
MARKET WRAP

KSE-100 Index		KSE-All Index		KSE-30 Index		KMI-30 Index		KMI-All Index	
493 mn	▲ 1.96%	997 mn	▲ 1.82%	293 mn	▲ 1.93%	189 mn	▲ 1.96%	526 mn	▲ 1.78%
175,379.8	3,366.32	105,023.9	1,874.93	51,596.07	977.56	251,232.4	4,834.22	67,826.54	1,187.47

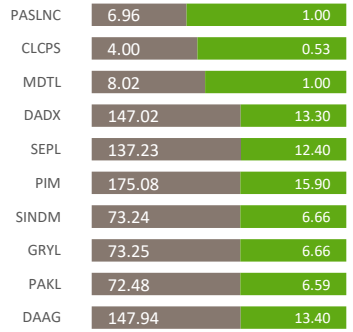
Market Summary

The stock market on Thursday opened on a bullish note and concluded the session in the green zone amid sharp decline in international oil prices and easing geopolitical concerns. The Benchmark KSE-100 index made an intra-day high and low at 176,604.51 (4,591.03 points) and 174,291.25 (2,277.77 points) respectively while closed at 175,379.86 by gaining 3,366.38 points. PKR in today's interbank appreciated by Rs 0.03 against USD and closed at Rs 276.67. The value of shares traded during the day was Rs 46.008 billion. Market capitalization stood at around Rs19.064 trillion. Overall, trading volumes for the day increased to 996 million shares compared with Wednesday's tally of 839 million. CNERGY was the volume leader with 74 million shares, gaining Rs0.09 to close at Rs12.06. It was followed by BOP with 69.7 million shares, gaining Rs0.8 to close at Rs31.7 and KEL with 61.1 million shares,gaining Rs0.14 to close at Rs6.14.

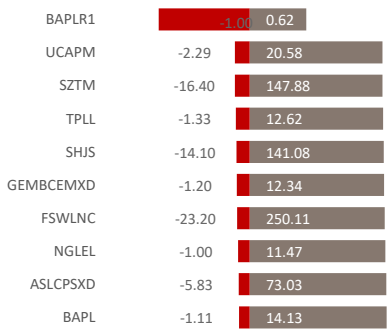
Volume Leaders ('000)



Gainers (PKR)

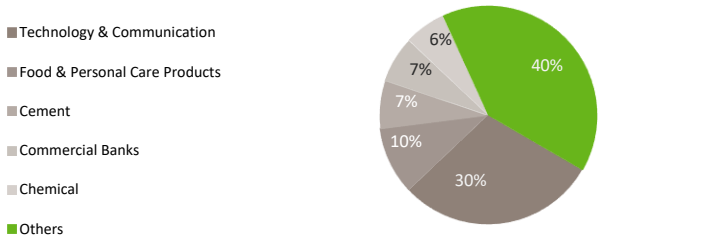


Losers (PKR)



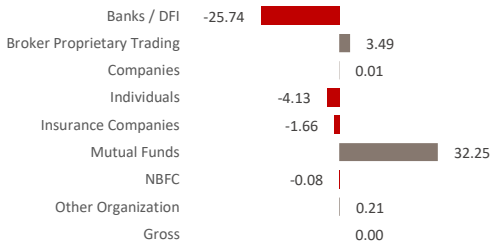
Source: PSX

Overall Sector Turnover (%)

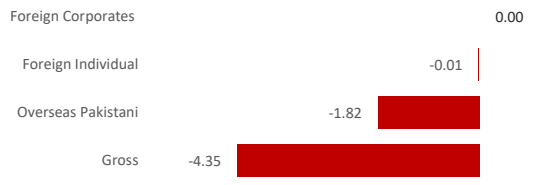


Source: PSX

LIPI (USD'mn)



FIPI (USD'mn)



Source: NCCPL

PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
LIPI Portfolio	Banks / DFI	-1.65	-3.65	-0.46	-0.01	-0.45	-0.94	-0.16	-0.15	-0.11	-0.70	-8.27
	Broker Proprietary Trading	0.52	0.81	0.22	0.12	-0.06	0.51	-0.08	-0.17	-0.01	1.63	3.49
	Companies	-1.56	-0.19	0.65	0.07	-0.01	-0.04	0.83	-0.12	-0.00	0.39	0.01
	Individuals	-2.94	-0.92	0.85	-0.12	-0.60	0.47	-0.10	-0.01	-0.32	-0.42	-4.13
	Insurance Companies	-0.34	-0.09	-0.28	0.00	-0.41	-0.39	-0.03	-0.00	-0.01	-0.12	-1.66
	Mutual Funds	6.19	5.97	-0.16	-0.00	1.42	0.38	-0.37	0.65	0.29	0.40	14.77
	NBFC	-0.01	-0.03	-0.01	-	-0.00	0.02	-0.04	-0.01	0.01	0.00	-0.08
	Other Organization	0.22	0.12	-0.25	0.02	0.15	-0.01	0.03	-0.02	-0.01	-0.04	0.21
	LIPI Total	**0.43**	**2.03**	**0.56**	**0.08**	**0.03**	**-0.00**	**0.07**	**0.17**	**-0.17**	**1.14**	**4.35**

(USD' mn)

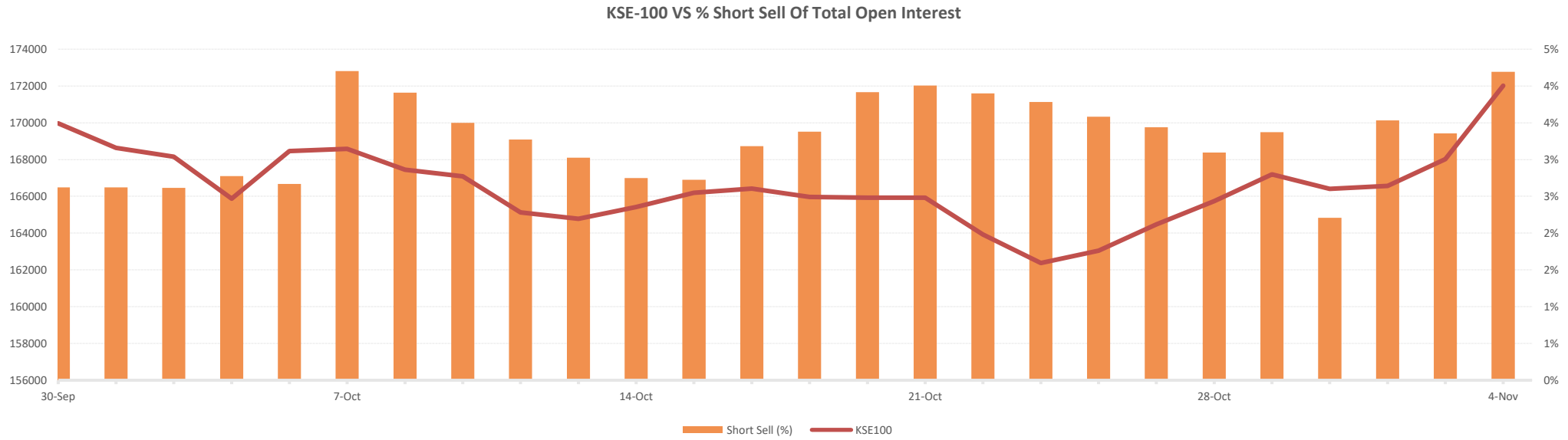
		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
FIPI Portfolio	Foreign Corporates	-	-1.60	0.07	-0.02	-	-0.02	-0.07	-0.03	0.00	-0.84	-2.51
	Foreign Individual	-0.01	-	-	-	-	-	-	-	-	-	-0.01
	Overseas Pakistani	-0.42	-0.42	-0.62	-0.07	-0.03	0.02	0.00	-0.14	0.16	-0.30	-1.82
	Total	**-0.43**	**-2.03**	**-0.56**	**-0.08**	**-0.03**	**0.00**	**-0.07**	**-0.17**	**0.17**	**-1.14**	**-4.35**

Source: NCCPL

INSIDER TRANSACTIONS

Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	04/Nov/26	ENGROH	Muhammad Amin	Senior Management	5,000	-	265.37	5,000	1,326,850
2	04/Nov/26	DGKC	MIKAIL RAZA MANSHA	Executive Director	15,000	-	192.99	15,000	2,894,850
3	02/Nov/26	DSIL	Suleman Ahmed	Executive Director	-	1,702,700	34.99	-1,702,700	-59,724,839

FUTURES OPEN INTEREST



Wednesday, November 4, 2026

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
ATRL-NOVB	151	47.81%	0.35%	138	9.1% ▲
MLCF-NOV	4,523	27.99%	0.96%	3,916	15.5% ▲
PIAHCLA-NOV	3,907	27.08%	2.07%	3,792	3.0% ▲
PRL-NOV	4,039	22.74%	1.60%	3,827	5.5% ▲
DGKC-NOVB	991	13.61%	0.45%	485	104.3% ▲
MDTL-NOV	886	12.01%	0.76%	402	120.4% ▲
KEL-NOV	15,108	11.08%	0.55%	12,885	17.3% ▲
AIRLINK-NOV	174	10.33%	0.15%	198	12.2% ▼
NRL-NOV	162	7.47%	0.42%	171	5.3% ▼
NBP-NOV	451	6.15%	0.09%	246	83.4% ▲

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DEFINITION OF TERMS

TP	Target Price	**DDM**	Dividend Discount Model	**FCF**	Free Cash Flows
FCFE	Free Cash Flows to Equity	**FCFF**	Free Cash Flows to Firm	**DCF**	Discounted Cash Flows
PE	Price to Earnings Ratio	**PB**	Price to Book Ratio	**BVPS**	Book Value Per Share
EPS	Earnings Per Share	**DPS**	Dividend Per Share	**ROE**	Return of Equity
ROA	Return on Assets	**SOTP**	Sum of the Parts	**JPB**	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

I. Discounted Cash Flow Model
II. Dividend Discount Model
III. Relative Valuation Model
IV. Sum of Parts Valuation

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